

# MARKET AT A GLANCE

Tuesday, 01 July 2025



## Indices Update

Indices	Rate	% Chg
Dow Jones	44094.77	0.63
Shanghai	3445.85	0.04
Sensex	83606.46	0.00
MSCI Asia Pacific	203.373	-0.19

## Currencies

Currencies	Rate	% Chg
USDINR	85.651	-0.05
EURUSD	1.1784	-0.02
USDJPY	143.73	-0.19
Dollar Index	96.728	-0.15

## International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3330.20	0.68
Silver (\$/oz)	36.03	0.05
NYMEX Crude Oil (\$/bbl)	64.82	-0.45
NYMEX NG (\$/mmbtu)	3.45	-0.17
COMEX Copper (\$/Lbs)	5.089	0.13
LME NICKEL (\$/T)	15215	0.20
LME LEAD (\$/T)	2040.5	-0.05
LME ZINC (\$/T)	2723	-0.67
LME ALUMINIUM (\$/T)	2597	-0.04

## Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	96288	0.64
Silver mini	104294	-0.73
Crude oil	5568	-0.24
Natural Gas	295.5	0.14
Copper	898.20	0.28
Nickel	1870.00	0.00
Lead	182.20	0.15
Zinc	258.45	0.12
Aluminium	249.80	-0.02

## Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy trading expected inside the range of \$38-34 levels.	↔
Crude Oil NYMEX	Break below \$64 expect further weakness. Else, recovery rallies expected.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Consistent trades below Rs 95800 may extend weakness. Else, recovery rallies expected.	↔
Silver KG Jul	Inability move past Rs 107000 there are chances of mild selling pressure for the day.	↔
Crude Oil Jul	As long as Rs 5500 hold downside, expect recovery up-ticks for the day.	↔
Natural Gas Jul	Choppy trading expected initially. Stiff support is seen at Rs 290.	↔
Copper Jul	As long as prices stay above Rs 880 may extend recovery rallies.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	While prices stay above Rs 258 may extend positive bias.	↔
LeadM Jul	Expect choppy trades inside Rs 178-181 levels. Any of the sides breakout would suggest fresh directions.	↔
AluminiumM Jul	Prices remain choppy inside Rs 251-245 levels and either side breakout would suggest fresh directional moves.	↔

## MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	95575	95074	94769	95880	96381	96686	97187
	GOLDM JUL5	95049	94420	94062	95407	96036	96394	97023
	GOLD GUINEA JUL5	76953	76202	75655	77500	78251	78798	79549
	SILVER SEP5	104905	104362	103919	105348	105891	106334	106877
	SILVERM AUG5	105818	105399	104888	106329	106748	107259	107678
	SILVER MIC AUG5	105800	105551	106200	105151	105400	104751	105000
BASE METALS	COPPER JUL5	891.4	888.3	886.5	893.2	896.4	898.2	901.3
	LEAD JUL5	180.1	179.5	180.1	179.5	180.1	179.5	180.1
	ZINC JUL5	257.4	256.4	254.6	259.2	260.2	262.0	263.0
	ALUMINIUM JUL5	247.8	246.8	246.1	248.5	249.5	250.2	251.2
ENERGY	NATURALGAS JUL5	287.5	279.9	265.8	301.6	309.2	323.3	330.9
	CRUDE OIL JUL5	5541	5502	5450	5593	5632	5684	5723
INDICES	MCX BULLDEX	22309	22252	22204	22357	22414	22462	22519

## GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUL25	3277.0	3247.0	3232.1	3291.9	3321.9	3336.8	3366.8
	SILVR 5000 JUL25	35.47	34.95	34.62	35.80	36.32	36.65	37.17
	LIGHT CRUDE AUG5	64.37	63.78	63.05	65.10	65.69	66.42	67.01
	NAT GAS AUG25	3.34	3.22	3.02	3.54	3.66	3.86	3.97
	HG COPPER JUL25	5.00	4.93	4.89	5.04	5.11	5.15	5.22
LME	ZINC	2705	2783	2645	2843	2765	2903	2825
	LEAD	1993	1978	1943	2028	2043	2078	2093
	ALUMINIUM	2601	2589	2562	2628	2640	2667	2679

BULLISH  
 BEARISH  
 MLD BULLISH  
 MILD BEARISH  
 +RANGE BOUND  
 - RANGE BOUND 

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